

Thank you for considering Change of Phase Consulting Ltd. to assist you in your journey to settle abroad through a Retirement Visa program! To better understand your needs and provide the most relevant services, please complete the form below. This information will help us guide you in selecting the best destination and retirement visa options based on your personal circumstances.

Personal Information:**1. Full Name:**

- First Name: _____
- Last Name: _____

2. Date of Birth:

- (DD/MM/YYYY) _____

3. Nationality:

- _____

4. Email Address:

- _____

5. Phone Number (including country code):

- _____

6. Current Residential Address:

- Street Address: _____
- City: _____
- State/Province: _____
- Postal Code: _____
- Country: _____

Retirement Visa Information:



7. **What is your primary reason for seeking a Retirement Visa?**

- Permanent relocation
- Part-time residence (seasonal or annual)
- Investment or business opportunities
- Other: _____

8. **Which countries are you considering for the Retirement Visa program? (Please select all that apply)**

- Argentina
- Brazil
- Colombia

9. **What is your intended length of stay abroad?**

- Less than 1 year
- 1-3 years
- 3-5 years
- More than 5 years

10. **Do you have any preferences regarding climate or lifestyle (e.g., coastal, rural, urban)?**

- _____

Financial Information:

11. **What is your estimated monthly income or pension?**

- _____ (In USD)

12. **Do you have significant savings or assets (real estate, investments, etc.) that you plan to use for your retirement abroad?**

- Yes
- No



- If yes, please provide details (e.g., value of assets, type of investments): _____

13. Are you willing to invest in the country you are seeking to retire in, as required by some visa programs?

- Yes
- No
- Maybe (I need more information)

14. Do you have supporting documents to prove your monthly income or savings?

- Yes
- No
- Maybe (I need more information)

Health and Insurance Information:

15. Do you have any existing health conditions or medical needs that should be considered for your retirement planning?

- Yes
- No
- If yes, please provide details: _____

16. Do you currently have health insurance?

- Yes
- No
- If yes, is it international health insurance?
- Yes
- No

17. Are you interested in purchasing health insurance specifically for your stay abroad?

- Yes



- No
 - Maybe (I need more information)
-

Visa and Immigration Information:

18. **Have you ever applied for or been granted a visa to live in any country before?**

- Yes
- No
- If yes, please provide the country and type of visa: _____

19. **Have you ever had a visa refused for any country?**

- Yes
- No
- If yes, please specify the country/countries and reason for refusal: _____

20. **Do you require assistance with visa applications for retirement or long-term stay in your chosen country?**

- Yes
- No
- Maybe (I need more information)

21. **Are you aware of the specific requirements for a retirement visa in your chosen country (e.g., minimum income, investment, age)?**

- Yes
 - No
 - Not Sure
-

Lifestyle and Settlement Preferences:

22. **What type of accommodation are you looking for once you settle abroad?**



- Rental (apartment/house)
- Purchase (real estate)
- Other: _____

23. Would you like assistance with finding accommodation in your desired destination?

- Yes
- No
- Maybe (I need more information)

24. Do you plan to travel with family or dependents (e.g., spouse, children)?

- Yes
- No
- If yes, please provide details: _____

25. Are you interested in cultural integration services or local language courses to help settle into your new environment?

- Yes
- No
- Maybe (I need more information)

26. Do you need assistance with setting up financial, legal, or tax planning services in your chosen country?

- Yes
- No
- Maybe (I need more information)

Additional Information:

27. What is your preferred timeline for relocating and settling abroad?

- _____ (Month/Year)

28. Do you have any specific questions or concerns about the Retirement Visa program or settling abroad?

- _____
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How did you hear about our services?

29. How did you find out about Change of Phase Consulting Ltd.?

- Online search
 - Social Media (Facebook, Instagram, LinkedIn, etc.)
 - Referral from a friend/family
 - Other: _____
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Next Steps:

Once you've completed this form, a representative from Change of Phase Consulting Ltd. will contact you to discuss your retirement visa options and assist you with the necessary steps for your relocation abroad.

Submit Your Information:

- I confirm that the information provided above is accurate to the best of my knowledge and I am interested in receiving assistance with my retirement visa application process.
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Consent and Liability Statement:

By submitting this information, I acknowledge and agree to the following:

- I authorize **Change of Phase Consulting Ltd.** to share the information provided in this form with relevant authorities, institutions, or organizations to assist in identifying the best suitable retirement visa options and settlement opportunities for me.
- I understand that submitting my personal information electronically carries a potential risk of data being intercepted, hacked, or leaked.



- I hereby indemnify **Change of Phase Consulting Ltd.** from any liability, loss, or harm arising from such risks, including but not limited to unauthorized access, hacking, or any potential data breaches.

Thank you for completing the form. We look forward to helping you embark on your exciting journey to settle abroad!

Retirement Visa
Change of Phase Consulting Group